

Norfolk Southern Corporation Law Department Three Commercial Place Norfolk, Virginia 23510-2191

MAY 22 1992 -2 12 PM J. Gary Lane INTERPRETATE CONTINUES COMMISSION Senior General Attorney

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Writer's Direct Dial Number

(804) 629-2818

May 20, 1992

2-143A03

Mr. Sidney Strickland Secretary Interstate Commerce Commission 12th and Constitution Avenue, N.W. Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of May 19, 1992. The primary document to which this is connected is recorded under Recordation No. 10113.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

VENDOR/ASSIGNEE:

Metropolitan Life Insurance Company

One Madison Avenue

New York, New York 10010

VENDEE:

Norfolk Southern Railway Company (formerly Southern Railway Company)

Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

Number of Units	General Description	AAR Symbol	Railroad's Road Numbers (old mumbers)
OHICS		 -	
3	70-ton CUF Box Car	XPI	SOU 585543, 585283 585315

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

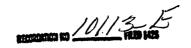
Statement of New Numbers dated as of May 19, 1992, with respect to Conditional Sale Agreement with Recordation No. 10113, dated September 1, 1978, covering three box cars, numbered SOU 585543, 585283 and 585315, changed to NS 441513, 441515 and 441516, respectively.

Very truly yours,

J. Gary Lane

jgl encl.

CSA 9/1/78



MAY 2 2 1992 -2 20 PM

INTERCTATE COMMENCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO THREE (3) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 585543, 585283 AND 585315, SUBJECT TO A CONDITIONAL SALE AGREEMENT DATED AS OF SEPTEMBER 1, 1978, AMONG NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND PULLMAN INCORPORATED (PULLMAN STANDARD DIVISION), FRUIT GROWERS EXPRESS COMPANY AND GREENVILLE STEEL CAR COMPANY, AND AN AGREEMENT AND ASSIGNMENT DATED AS OF SEPTEMBER 1, 1978, AMONG PULLMAN INCORPORATED (PULLMAN STANDARD DIVISION), FRUIT GROWERS EXPRESS COMPANY, GREENVILLE STEEL CAR COMPANY AND METROPOLITAN LIFE INSURANCE COMPANY

Old Road NumberAssigned	New Road Number <u>Assigned</u>
SOU 585543	NS 441513
SOU 585283	NS 441515
SOU 585315	NS 441516

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 192th day of 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: Whice President

ATTEST:

Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)
) ss:
CITY OF NORFOLK
)

on this 19th day of May , 1992, before me personally appeared Hilliam J. Romy, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Notary Public

My Commission expires:

MAY 29, 1995